

August 24, 2022

To The National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai– 400051

<u>Sub: Prior intimation of the intention to raise funds though issuance of non-convertible debentures on private placement basis</u>

Ref: Regulation 50(1)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

We hereby inform you that the Meeting of the Finance Committee of Aseem Infrastructure Finance Limited is scheduled to be held on Monday, August 29, 2022, to consider a proposal to issue Listed, Secured, Rated, Redeemable, Non-Convertible Debentures (NCDs') of the Company for cash for an amount of upto INR 500 crores (Rupees Five Hundred Crores Only) in one or more tranches, to be issued on private placement basis and to be listed on National Stock Exchange of India Limited.

Please take the above on record.

Thanking you,

Yours faithfully

For Aseem Infrastructure Finance Limited

Karishma
Pranav
Ihaveri
Digitally signed
by Karishma
Pranav Jhaveri

Karishma Jhaveri Company Secretary

Email: karishma.jhaveri@aseeminfra.in

Phone: 022 68591300



National Stock Exchange Of India Limited

Date of

24-Aug-2022

NSE Acknowledgement

Symbol:-	
Name of the Company: -	Aseem Infrastructure Finance Limited
Submission Type:-	Announcements
Short Description:-	Updates
Date of Submission:-	24-Aug-2022 01:36:43 PM
NEAPS App. No:-	2022/Aug/1021/1021

Disclaimer: We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.